



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of            British Columbia  
Division No.        03 - Vancouver  
Court No.            11-2066311  
Estate No.           11-2066311

In the Matter of the Notice of Intention to make a  
proposal of:

**Pandora's Box Hospitality Group Inc.**  
Insolvent Person  
**FTI CONSULTING CANADA INC.**  
Trustee

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Date of the Notice of Intention:                                December 07, 2015

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

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Date: December 08, 2015, 14:28

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

**Canada**